1262259



UNITED STATES SECURITIES AND EXCHANGE COMMISSION -Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated average	ge burden
hours per respon	se16.00

SE	C US	E ON	Υ						
Profix	,		Serial						
	<u> </u>								
DATE RECEIVED									
		1							

Name of Offering (check if this is an amenda	nent and name has changed, and indicate change.)	
November 2005 Series A Financing Filing Under (Check box(es) that apply): Ru	le 504 Rule 505 Rule 506 Section 4(6)) [] ULOE
Type of Filing: New Filing Amendmen		
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issue		
` ~	and name has changed, and indicate change.)	05074181
Calcitec, Inc.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
7000 Bee Cave Road Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	512-306-9555 Telephone Number (Including Area Code)
(if different from Executive Offices)	(Number and Subset, City, State, Zip Couls)	Toophone Number (mending Area Code)
Brief Description of Business		PROCECCE
•	arch and development of calcium phosphate t	PROCESSEI
		DEC 4 9 ACCE
Type of Business Organization	d	DEC 1 2 ZULD
	d partnership, already formed other () d partnership, to be formed	please specify):
	Month Year	THOMSON
Actual or Estimated Date of Incorporation or Organi	1,25	
Jurisdiction of Incorporation or Organization: (Ente		
	for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS		
Federal: Who Must File: All issuers making an offering of secu 77d(6).	rities in reliance on an exemption under Regulation D	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than I and Exchange Commission (SEC) on the earlier of the which it is due, on the date it was mailed by United.	e date it is received by the SEC at the address given b	
Where To File: U.S. Securities and Exchange Comm	nission, 450 Fifth Street, N.W., Washington, D.C. 20	S49 .
Copies Required: Five (5) copies of this notice must photocopies of the manually signed copy or bear type		y signed. Any copies not manually signed must be
Information Regutred: A new filing must contain all thereto, the information requested in Part C, and any n not be filed with the SEC.		
Filting Fee: There is no federal filing fee.		
State:		
This notice shall be used to indicate reliance on the ULOE and that have adopted this form. Issuers rel- are to be, or have been made. If a state requires the accompany this form. This notice shall be filed in this notice and must be completed.	ying on ULOE must file a separate notice with the sepayment of a fee as a precondition to the claim for	Securities Administrator in each state where sales or the exemption, a fee in the proper amount shall
	ATTENTION	
	ites will not result in a loss of the federal ex n a loss of an available state exemption unle	

SAN

		A. BASIC II	DENTIFICATION DATA		
Enter the information is	requested for the f	ollowing:			
	_		within the past five years;		
Each beneficial or	wnor having the po	wer to vote or dispose, or o	direct the vote or disposition	of, 10% or more of	a class of equity securities of the issu
			of corporate general and ma		
Each general and	managing partner	of partnership issuers.	•		
					F1 0 1
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Fuli Name (Last name first, DeNovo Ventures	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip (Code)		
1550 El Camino Road, S	Suite 150, Menk	Park, CA 94025			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Pull Name (Last name first, Windship 2 LLC	if individual)				
Business or Residence Addre	sss (Number and	Street, City, State, Zip C	Code)		
1 Joy Street, Boston, MA	A 02108				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Pertner
full Name (Last name first, i Richard M. Ferrari	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	Code)		· · · · · · · · · · · · · · · · · · ·
550 El Camino Road, Se	uite 150, Menlo	Park, CA 94025	•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
'ull Name (Last name first, i	f individual)				
oseph Ciffolillo					
Business or Residence Addre 1 Joy Street, Boston, MA	•	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i Jiin-Huey Chem Lin	f individual)				
usiness or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
11 Tower Road, Winnet	ka, IL 60093				
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Z Director	General and/or Managing Partner
ull Name (Last name first, it Roger Lipton	(individual)				
usiness or Residence Addres 1000 Bee Cave Road, Au			ode)		
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ill Name (Last name first, if	individual)		· · · · · · · · · · · · · · · · · · ·		
enneth W. Anstey					
usiness or Residence Addres 820 Embarcadero Road,			ode)		
	(Use blan	k sheet, or copy and use	additional copies of this s	heet as necessary)	

	· · · · · · · · · · · · · · · · · · ·			В.	INFORMAT	ION ABOU	t offer	NG				
1. Has t	the issuer so	ld, or does	the issuer	intend to s	ell, to non-	accredited	investors i	his offer	ing?		Yes [No
	Answer also in Appendix, Column 2, if filing under ULOE.											
2. What	2. What is the minimum investment that will be accepted from any individual?								s_15	,000.00		
2 73	3. Does the offering permit joint ownership of a single unit?								Yes	No		
	the inform	-									K	
comn If a pe or sta	nission or sin erson to be li tes, list the r ker or deale	milar remun isted is an a name of the	eration for ssociated p broker or d	solicitation erson or ag lealer. If m	n of purchas ent of a bro ore than fiv	ers in conn ker or deale e (5) perso	ection with or registere ns to be list	sales of se d with the S led are asso	curities in t SEC and/or	he offering. with a state		
Full Name	(Last name	first, if in	dividual)									
Business	or Residence	Address (Number an	d Street, C	ity, State,	Zip Code)						
Name of A	Associated B	roker or D	ealer									
States in V	Which Perso	n Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers		·			······	
(Chec	k "All State	s" or check	individua] States)	••••••	***************************************	•••••••	***************************************	•••••		A	ll States
AL	[AK]	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	D
	IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE SC	NV SD	TN	[XI]	UT	[NY]	VA	WA.	OH)	OK WI	OR WY	PA PR
	[80]	<u> </u>	111	لمنا		<u> </u>	(1/1)	(1774)			(<u>** 1</u>)	(IK)
Full Name	(Last name	first, if inc	lividual)									
Business	or Residence	e Address (Number ar	d Street, C	ity, State,	Zip Code)						
Name of A	ssociated B	roker or De	aler				-					
States in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						***************************************
(Chec	k "All State	s" or check	individual	l States)	******************	************	*********	*************	••••••		□ Al	l States
[AL]	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	D
	<u>IN</u>	IA NYZ	KS	KY N	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE SC	NV SD	IN	LIX.	UT	NY VT	NC VA	ND WA	WV	OK WI	OR WY	PA PR
Full Name	(Last pame	first if ind	(larchivi									
	(222)				··········				· _ · · · · · · · · · · · · · · · · · ·			
Business o	or Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Name of A	ssociated Bi	roker or De	aler				·	•				
States in W	hich Person	Listed Has	Solicited	or Intends	to Solicit	urchasers						
(Check	"All States	or check	individual	States)		***********	************	••••••••••	••••••••		☐ All	l States
AL	[AK]	AZ	AR	CA	CO	CT	DE	DC	FL	GA	H	ID
TI	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt 8,999,996.16 Common Preferred Convertible Securities (including warrants) Other (Specify ___ 6,999,996.16 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors \$ 6,999,996.16 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Sold Rule 505 Regulation A Rule 504 \$ 0.00 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees **S**_____ Printing and Engraving Costs.... Legal Fees.... Accounting Fees

§ 0.00

Total

Other Expenses (identify)

Sali Pur and Cor Accoffe issu	total expenses furnished in response to Part C - ceeds to the issuer." icate below the amount of the adjusted gross p h of the purposes shown. If the amount for a ck the box to the left of the estimate. The total ceeds to the issuer set forth in response to Pa aries and fees chase of real estate chase, rental or leasing and installation of ma	achinery	Payments to Officers, Directors, & Affiliates	
Sala Pur Pur and Cor Accoffe issu	h of the purposes shown. If the amount for a ck the box to the left of the estimate. The total ceeds to the issuer set forth in response to Pa aries and fees	any purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross art C — Question 4.b above.	Payments to Officers, Directors, & Affiliates	Others
Pur Pur and Cor Acç offe issu	chase of real estate	achinery	Officers, Directors, & Affiliates	Others
Pur Pur and Cor Acç offe issu	chase of real estate	achinery	_	
Pur and Cor Acc offe issu	chase, rental or leasing and installation of ma equipmentstruction or leasing of plant buildings and fa	achinery		
and Cor Acq offe issu	equipmentstruction or leasing of plant buildings and fa			. 🗆 \$
Cor Acc offe issu	struction or leasing of plant buildings and fa		" \$	□\$
Acq offe issu	•	icilities		
	ring that may be used in exchange for the as	alue of securities involved in this		
Rep	•		_	_
-	rking capital	 -		
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			¬ \$	s
Col		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
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		D. FEDERAL SIGNATURE		
Ĺ		A PEDERAL SIGNATURE		
signature	constitutes an undertaking by the issuer to fu	ne undersigned duly authorized person. If this notice arnish to the U.S. Securities and Exchange Commis accredited investor pursuant to paragraph (b)(2) of l	sion, upon writte	
Issuer (P	rint or Type)		Date	
Calcited	, Inc		November 15, 2	.005
Name of Brooke C	Signer (Print or Type)	Title of Signer (Print or Type) Secretary		

		E. STATE SIGNATURE				
1.		y party described in 17 CFR 230.262 presently subject to any of the disqualification sions of such rule?				
	Sex	Appendix, Column 5, for state	гезропзе.			
2.	The undersigned issuer hereby undertakes to D (17 CFR 239.500) at such times as requir	•	of any state in which this notice is file	od a not	tice on Form	
3.	The undersigned issuer hereby undertakes to issuer to offerees.	o furnish to the state administrat	ors, upon written request, information	n fun	ished by the	
4.	The undersigned issuer represents that the is limited Offering Exemption (ULOE) of the s of this exemption has the burden of establish	tate in which this notice is filed	and understands that the issuer claim			
	er has read this notification and knows the cont thorized person.	ents to be true and has duly cause	d this notice to be signed on its behalf	by the t	ındersigned	
lssuer (.	Print or Type)	Signature	Date			
Calcited	e, Inc.		November 15, 200	05		
Name (I	Print or Type)	Title (Erint or Type)				
Brooke	Campbell	Secretary				

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX		71-N-10-1		
1	Intend to non-a investor	i to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Finvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No
AL									
AK									
AZ									
AR									
CA									
со									
CT									
DE									
DC									
FL			·					[
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MN		1 1 1944 - 1914 - 17 may - 1							
MS									

				APP	ENDIX						
1	Intendent to non-a	2 d to sell accredited rs in State l-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
мо											
МТ											
NE											
NV											
NH											
NJ											
NM											
NY											
NC											
ND											
ОН											
ок			·								
OR	ì										
PA											
RI											
sc											
SD				_							
TN											
TX											
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VT											
VA	·										
WA											
wv											
WI											

				APPI	RNDIX							
1		2	3		4							
	to non-a	i to sell accredited as in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State		amount purchased in State (Part C-Item 2)		under Str (if yes, explana waiver	iffication ate ULOE attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												